

Contents lists available at ScienceDirect

## Molecular Phylogenetics and Evolution

journal homepage: www.elsevier.com/locate/ympev



# Unraveling the evolutionary history of the hyperdiverse ant genus *Pheidole* (Hymenoptera: Formicidae)

Corrie S. Moreau \*

Harvard University, Museum of Comparative Zoology, 26 Oxford Street, Cambridge, MA 02138, USA

#### ARTICLE INFO

Article history: Received 8 November 2007 Revised 18 January 2008 Accepted 4 February 2008 Available online 29 February 2008

Keywords:
Ants
Pheidole
Hyperdiverse
Key innovation
Hypothesis testing
Seed harvesting
Dimorphic
Trimorphic
New World
Old World
Phylogeny

#### ABSTRACT

Pheidole is currently the most species rich genus of ants in the world, with many taxa still awaiting description. In this study, I reconstruct the phylogeny of Pheidole using molecular characters from three mitochondrial genes and two nuclear genes for  $\sim$ 140 species. The phylogenetic relationships of *Pheidole* are investigated with special interest in understanding factors that may have led to their remarkable diversity. The results presented here establish a framework for understanding the explosive radiation of this group by providing (1) a phylogenetic estimate, and (2) a comparative analysis of life history traits that are likely to have been important in the diversification of the group. In all analyses, Pheidole is recovered as a monophyletic lineage, and molecular clock estimates infer an age of 58.4-61.2 million years ago (Ma) for crown group members of the genus. Using an estimate of diversification rate, it appears that Pheidole has undergone 0.108-0.103 speciation events per million years. Previous hypotheses of species groups were largely not upheld in the analyses presented here. Workers of the genus Pheidole are dimorphic with a minor and major (soldier) subcaste. A third subcaste of super majors is known in eight species of Pheidole and this trait was found to have arisen multiple times throughout the phylogeny. Seed harvesting is common among species of the genus and is thought to be one of the factors leading to the diversification of the group, but additional data will be required to further test this hypothesis. To address biogeographic questions on the origin of the genus, both New and Old World species were included in these analyses, and the results suggest that *Pheidole* is New World in origin with a possible single introduction into the Old World.

© 2008 Elsevier Inc. All rights reserved.

## 1. Introduction

Ants are among the most ecologically and numerically dominant families of organisms in almost every terrestrial habitat throughout the world, although they include only about 1% of all described insect species, with approximately 11,500 extant species of ants in 288 genera (Bolton et al., 2006). The development of eusociality is thought to have been a driving force in the striking diversification and abundance of this group, and yet we are only recently beginning to resolve the evolution of the major lineages (Brady et al., 2006; Moreau et al., 2006) and factors (such as the rise of the angiosperms) that may have led to their diversification (Moreau et al., 2006). Although we now have a better understanding of the higher-level phylogenetic relationships within the ants, most species-level relationships and the factors that lead to their diversification are still poorly understood, including among them, the "hyperdiverse" genus *Pheidole*.

E-mail address: cmoreau@berkeley.edu

"Hyperdiversity" is a term used to describe a monophyletic group, as a genus or family, which exhibits an exceptionally large number of species compared to its sister group or other related group in the same higher taxon. The idea of adaptive radiations of species grew out of the observation that some clades appear to be unusually species rich compared with others (Darwin, 1859; Dobzhansky, 1951; Simpson, 1953; Hinton, 1976). Some well-known examples of hyperdiverse groups are the weevils (Farrell, 1998), marine gastropods of the genus Conus (Duda and Kohn, 2005), lycaenid butterflies in the tribe Eumaeini (Pierce et al., 2002), and fungal endophytes (Arnold et al., 2000). To explain unusual disparities in species number between clades, key innovation hypotheses (Hinton, 1976; Mitter et al., 1988; Sanderson and Donoghue, 1994) have been proposed. Hodges and Arnold (1995) defined key innovations as "biological traits that promote lineage diversification via mechanisms that increase the rate of speciation and/or decrease the rate of extinction". In order to identify potential key innovations in the genus, one must first infer the phylogeny.

With a worldwide distribution, the hyperdiverse myrmicine genus *Pheidole* is unsurpassed for number of species in a single ant genus (Wilson, 2003). *Pheidole* presently comprises more than

<sup>\*</sup> Present address: University of California, Berkeley, Department of Integrative Biology, 3060 Valley Life Sciences Building, Berkeley, CA 94720, USA. Fax: +1 510 643 8238.

9.5 percent of the entire known world ant fauna with over 1100 species described worldwide (Bolton et al., 2006). The only other ant genus that comes close to reaching this level of diversity is the formicine genus Camponotus, with about 1000 species currently described. However, recent findings suggest that Camponotus may not represent a monophyletic lineage (Brady et al., 2006). The biogeographic patterns of diversity between Pheidole and Camponotus are complementary, with Pheidole more species rich in the New World, and Camponotus more species rich in the Old World. The 600+ described species of Pheidole in the New World were recently the subject of a major revision by Wilson (2003) that included species descriptions and detailed morphological drawings of each species. Wilson (2003) proposed 19 species groups within the New World Pheidole based on overall similarity. Of these species groups, 17 are of New World origin and two are of Old World origin. The two Old World species groups are each represented in the New World by a single introduced species (P. megacephala and P. teneriffana). Of these New World species groups, the great majority of species fall into five assemblages (diligens, fallax, flavens, pilifera, and tristis). Wilson (2003) hypothesized that these five species groups are likely to be monophyletic lineages. He further considered the 12 remaining native New World groups to be monophyletic, with two exceptions. The transversostriata group was thought to be polyphyletic with two lines descended from within the *flavens* group, while the *granulata* group, with their rare and distinctive four-segmented antennal club were thought to be closely related to three species groups, fallax, pilifera, and tristis.

Ants in the genus *Pheidole* possess a dimorphic worker caste that is comprised of a minor worker subcaste and major worker subcaste, with these big-headed major workers sometimes referred to as soldiers. The earliest confirmed fossil specimens of *Pheidole* are found in the Florissant shales of Colorado, which is late Eocene, ~34 million years ago (Ma) in age (Carpenter, 1930). These compression fossils of two winged queens, although certainly members of the genus *Pheidole*, are not sufficiently well-preserved to be placed in an identifiable extant species group. Twenty-five additional fossils of *Pheidole* have been found in amber deposits from the Dominican Republic, dated early to middle Miocene (15–20 Ma). Eighteen of the specimens found in Dominican amber are thought to belong to the New World *flavens* group, with seven specimens belonging to the *sexspinosa* group, which is now restricted to the Old World (Wilson, 1985; Baroni Urbani, 1995).

The great diversity of *Pheidole* leads to the question: how long did it take to generate such remarkable diversity and what are the adaptations that promote ecological dominance in this group? We know from the fossil record that stem group *Pheidole* must be at least 34 Ma. During this time, ants in the genus Pheidole diversified quite extensively. What sets them apart from other New World ants with much less diversity? Several characters could be the "key innovation(s)" that enabled Pheidole to reach such ecological dominance. All known species of Pheidole are dimorphic (except six species of workerless social parasites), with minor workers performing most of the tasks within the nest and foraging, and large-headed majors specializing on colony defense and/or food processing. The evolution of worker polymorphism in ants has been hypothesized to be associated with a dietary change (Wilson, 1984; Hölldobler and Wilson, 1990; Ferster et al., 2006; Powell and Franks, 2006). Additionally, ants in Pheidole exhibit reduction of the sting in both the major and minor subcaste without an increase in defensive secretions. Defense of the colony and food sources are executed by cooperative fighting, instead of a "sting". Group retrieval of prey items is often accomplished by "spreadeagling" the prey or intruder.

Although the majority of species in the genus *Pheidole* possess a dimorphic worker caste, at least eight species (all belonging to the *pilifera* species group) possess an unusually large super major

subcaste in addition to the typical minor and major subcastes (trimorphic worker caste). Did this super major subcaste evolve once or several times independently during the evolution of the genus, and is the appearance of super majors correlated with other life history characteristics that may have promoted diversification?

A large number of Pheidole major workers are also known to be involved in the milling of seeds harvested by the minor and major worker caste, and these seeds are often stored in granaries within the ant nest. Seed removal by ants may lead to dispersal or predation and Rodgerson (1998) has shown that relatively strong seeds are less likely to be removed by ants. Also, seed-removing by ants can have different effects on seed fate, with some ant species being more beneficial than others (Hughes and Westoby, 1992a,b). Not only are seeds gathered from their parent plant or the area near the parent plant, but several species of Pheidole have been observed to gather seeds from the feces of frugivorous birds (Byrne and Levey, 1993) and capuchin monkeys (Pizo and Oliveira, 1999). In addition, several seed harvesting ant species are often found in overlapping geographic ranges, thereby potentially exerting a strong predation pressure on many plants, but these broadly sympatric ant species are often segregated by microhabitat (Johnson, 2000) and/or regulated by rainfall (Kaspari and Valone, 2002). Not all seed harvesting by ants results in predation, and many seeds in granaries reach germination (Wheeler, 1910). Although other genera of ants are also know to harvest seeds (e.g., Messor, Monomorium, Pogonomyrmex), this behavioral innovation may have allowed Pheidole to radiate and take advantage of a food resource that many other ants cannot access. Did this "key innovation" evolve once and promote the proliferation of these ants, or has this behavior evolved multiple times throughout the history of Pheidole due to ecological factors? Both of these questions can be addressed once the evolutionary relationships in the genus have been inferred

Here I reconstruct the phylogeny of over 140 species of *Pheidole* using molecular characters from three mitochondrial genes (*Cytochrome oxidase* I, *Cytochrome b*, 12S rDNA) and two nuclear genes (*Histone* H3 and *Long-Wavelength Rhodopsin*). A molecular based phylogeny will provide the beginning of a stable classification system for the group, as well as the framework to understand the explosive radiation of *Pheidole* through a comparative analysis of life history traits that may have been important in their diversification. Reconstructing the evolutionary relationships among *Pheidole* will also enable investigation in a central biogeographic question raised by Wilson (2003): did this dominant genus originate and proliferate in the New World before dispersing to other regions, or does it represent a more anciently derived, Gondwanan relict? Fossil evidence is inconclusive.

#### 2. Methods and materials

#### 2.1. Taxon sampling

The analysis presented here includes a total of 171 specimens. Included are 150 specimens representing ~140 species of *Pheidole*. Nine additional species from the tribe Pheidolini were included, as well as nine other Myrmicinae species. Finally, three genera outside of the myrmicines were included as outgroups (*Brachymyrmex* sp., *Lasius alienus*, and *Prenolepis imparis*). Table 1 contains a full list of all specimens, their taxonomic status (Bolton, 2003; Wilson, 2003), collection accession numbers, and GenBank accession numbers. Sequence for several of the outgroup taxa and *Pheidole rhea* were obtained from a previous study (Moreau et al., 2006) for the *Cytochrome Oxidase I* and *Long-wavelength Rhodopsin* genes. All sequences have been deposited in GenBank. The aligned data set for this study is available from TreeBASE (www.treebase.org,

 Table 1

 List of all specimens, taxonomic status (Old World Pheidole taxa include country of origin), collection accession numbers and GenBank accession numbers

Subfamily/tribe	Genus	Species	Collection Accession Nos.	GenBank Accession No. for mtDNA COI	GenBank Accession No. for mt rDNA 12S	GenBank Accession No. for mtDNA cytb	GenBank Accession No. for nDNA H3	GenBank Accessior No. for nDNA LR
						•		
Myrmicinae/Pheidolini	Pheidole	absurda	RA0155	EF518305	EF518599	EF518453	EF518770	EF518934
Myrmicinae/Pheidolini	Pheidole	adrianoi	RA0332	EF518306	EF518600	EF518454	EF518771	EF518935
Myrmicinae/Pheidolini	Pheidole	allarmata	RA0109	EF518307	EF518601	X FFE104FF	EF518772	EF518936
Myrmicinae/Pheidolini	Pheidole	amazonica	CS0414	EF518308	EF518602	EF518455	EF518773	EF518937
Myrmicinae/Pheidolini	Pheidole	ampla gp. (Aust)	RA0358	EF518309	EF518603	EF518456	EF518774	EF518938
Myrmicinae/Pheidolini	Pheidole	anastasii (syn. of bilimeki)	RA0159	EF518310	EF518604	X	EF518775	X
Myrmicinae/Pheidolini	Pheidole	artemisia (syn. of pilifera)	RA0465	EF518311	EF518605	EF518457	EF518776	EF518939
Myrmicinae/Pheidolini	Pheidole	astur	CS0410	EF518312	EF518606	EF518458	EF518777	EF518940
Myrmicinae/Pheidolini	Pheidole	barbata	RA0141	EF518313	EF518607	EF518459	EF518778	X
Myrmicinae/Pheidolini	Pheidole	bicarinata	RA0197	EF518314	EF518608	EF518460	EF518779	EF518941
Myrmicinae/Pheidolini	Pheidole	biconstricta	RA0171	EF518315	EF518609	EF518461	EF518780	EF518942
Myrmicinae/Pheidolini	Pheidole	bilimeki	RA0162	EF518316	EF518610	X	EF518781	X
Myrmicinae/Pheidolini	Pheidole	n. sp. AZ-05	RA0571	EF518317	EF518611	EF518462	EF518782	EF518943
Myrmicinae/Pheidolini	Pheidole	boltoni	RA0176	EF518318	EF518612	EF518463	X	EF518944
Myrmicinae/Pheidolini	Pheidole	boruca	RA0153	EF518319	EF518613	X	EF518783	EF518945
Myrmicinae/Pheidolini	Pheidole	browni	RA0165	EF518320	EF518614	X	EF518784	EF518946
Myrmicinae/Pheidolini	Pheidole	californica	RA0146	EF518321	EF518615	X	EF518785	EF518947
Myrmicinae/Pheidolini	Pheidole	caltrop	RA0160	X	EF518616	EF518464	EF518786	X
Myrmicinae/Pheidolini	Pheidole	carrolli	RA0709	EF518322	EF518617	EF518465	EF518787	EF518948
Myrmicinae/Pheidolini	Pheidole	casta	RA0568	EF518323	EF518618	EF518466	EF518788	X
Myrmicinae/Pheidolini	Pheidole	cavigenis	RA0460	EF518324	EF518619	EF518467	EF518789	EF518949
Myrmicinae/Pheidolini	Pheidole	cephalica	CS0506	EF518325	EF518620	EF518468	EF518790	EF518950
Myrmicinae/Pheidolini	Pheidole	cerebrosior	RA0380	EF518326	EF518621	X	EF518791	EF518951
Myrmicinae/Pheidolini	Pheidole	ceres	CS0267	EF518327	EF518622	EF518469	EF518792	EF518952
Myrmicinae/Pheidolini	Pheidole	clementensis	RA0576	EF518328	EF518623	X	EF518793	EF518953
Myrmicinae/Pheidolini	Pheidole	clydei	RA0456	EF518329	EF518624	X	EF518794	EF518954
Myrmicinae/Pheidolini	Pheidole	cocciphaga	RA0174	EF518330	EF518625	EF518470	EF518795	EF518955
Myrmicinae/Pheidolini	Pheidole	cockerelli	RA0461	EF518331	EF518626	EF518471	EF518796	EF518956
Myrmicinae/Pheidolini	Pheidole	coloradensis A (syn. of pilifera)	RA0333	EF518332	EF518627	EF518472	EF518797	EF518957
Myrmicinae/Pheidolini	Pheidole	coloradensis B (syn. of pilifera)	RA0605	EF518333	EF518628	EF518473	EF518798	EF518958
Myrmicinae/Pheidolini	Pheidole	comata (Borneo)	RA0477	EF518334	EF518629	EF518474	EF518799	EF518959
Myrmicinae/Pheidolini	Pheidole	constipata	RA0570	EF518335	EF518630	EF518475	EF518800	EF518960
Myrmicinae/Pheidolini	Pheidole	cramptoni	CS0507	EF518336	EF518631	EF518476	EF518801	EF518961
Myrmicinae/Pheidolini	Pheidole	crassicornis	RA0614	X	EF518632	EF518477	EF518802	EF518962
Myrmicinae/Pheidolini	Pheidole	davisi	RA0497	EF518337	EF518633	EF518478	EF518803	EF518963
Myrmicinae/Pheidolini	Pheidole	dentata	CS0301	EF518338	EF518634	EF518479	EF518804	EF518964
Myrmicinae/Pheidolini	Pheidole	desertorum	CS0159	EF518339	EF518635	EF518480	EF518805	EF518965
Myrmicinae/Pheidolini	Pheidole	diana	RA0164	EF518340	EF518636	EF518481	EF518806	EF518966
Myrmicinae/Pheidolini	Pheidole	diversipilosa	RA0471	EF518341	EF518637	EF518482	EF518807	EF518967
Myrmicinae/Pheidolini	Pheidole	dossena	RA0156	EF518342	EF518638	EF518483	EF518808	EF518968
Myrmicinae/Pheidolini	Pheidole	dugasi (Thailand)	RA0318	EF518343	EF518639	EF518484	EF518809	EF518969
Myrmicinae/Pheidolini	Pheidole	erratilis	RA0163	EF518344	EF518640	EF518485	EF518810	EF518970
Myrmicinae/Pheidolini	Pheidole	fimbriata	RA0158	EF518345	EF518641	EF518486	EF518811	X FF510071
Myrmicinae/Pheidolini	Pheidole	fiorii	RA0182	EF518346	EF518642	EF518487	EF518812	EF518971
Myrmicinae/Pheidolini	Pheidole	fissiceps	RA0113	EF518347	EF518643	EF518488	EF518813	EF518972
Myrmicinae/Pheidolini	Pheidole	flavens	RA0180	EF518348	EF518644	EF518489	EF518814	EF518973
Myrmicinae/Pheidolini	Pheidole	floridana	RA0331	EF518349	EF518645	EF518490	EF518815	EF518974
Myrmicinae/Pheidolini	Pheidole	furtiva	RA0610	X	EF518646	EF518491	EF518816	EF518975
Myrmicinae/Pheidolini	Pheidole	gatesi (Vietnam)	RA0319	EF518350	EF518647	EF518492	EF518817	EF518976
Myrmicinae/Pheidolini	Pheidole	gilvescens	RA0139	EF518351	EF518648	EF518493	EF518818	X
Myrmicinae/Pheidolini	Pheidole	granulata	RA0572	X	EF518649	X	EF518819	X
Myrmicinae/Pheidolini	Pheidole	harlequina	RA0569	EF518352	EF518650	EF518494	EF518820	EF518977
Myrmicinae/Pheidolini	Pheidole	hoplitica	RA0528	EF518353	EF518651	EF518495	EF518821	EF518978
Myrmicinae/Pheidolini	Pheidole	hyatti (yellow form)	RA0450	EF518354	EF518652	EF518496	EF518822	EF518979
Myrmicinae/Pheidolini	Pheidole	indagatrix	RA0170	EF518355	EF518653	EF518497	EF518823	EF518980

227

Myrmicinae/Pheidolini	Pheidole	indistincta	RA0161	EF518356	EF518654	EF518498	EF518824	EF518981
Myrmicinae/Pheidolini	Pheidole	innupta (syn. of alfaroi)	RA0175	EF518357	EF518655	EF518499	EF518825	EF518982
Myrmicinae/Pheidolini	Pheidole	inquilina	RA0606	EF518358	EF518656	EF518500	EF518826	EF518983
Myrmicinae/Pheidolini	Pheidole	jelskii	RA0244	EF518359	EF518657	EF518501	X	EF518984
Myrmicinae/Pheidolini	Pheidole	juniperae	RA0527	EF518360	EF518658	EF518502	EF518827	EF518985
Myrmicinae/Pheidolini	Pheidole	laselva	RA0185	EF518361	EF518659	EF518503	EF518828	EF518986
Myrmicinae/Pheidolini	Pheidole	laticornis	RA0154	EF518362	EF518660	X	EF518829	X
Myrmicinae/Pheidolini	Pheidole	littoralis	RA0710	EF518363	EF518661	EF518504	EF518830	EF518987
Myrmicinae/Pheidolini	Pheidole	macrops	RA0578	EF518364	EF518662	EF518505	EF518831	EF518988
Myrmicinae/Pheidolini	Pheidole	mamore	RA0118	EF518365	EF518663	X	EF518832	EF518989
Myrmicinae/Pheidolini	Pheidole	megacephala (Aust)	RA0357	EF518366	EF518664	EF518506	EF518833	X
Myrmicinae/Pheidolini	Pheidole	metallescens	RA0524	EF518367	EF518665	EF518507	EF518834	EF518990
Myrmicinae/Pheidolini	Pheidole	micula	RA0467	EF518368	EF518666	EF518507 EF518508	EF518835	EF518990 EF518991
				EF518369				
Myrmicinae/Pheidolini	Pheidole	militicida	RA0468		EF518667	X FF510500	EF518836	EF518992
Myrmicinae/Pheidolini	Pheidole	minutula	RA0150	EF518370	EF518668	EF518509	EF518837	EF518993
Myrmicinae/Pheidolini	Pheidole	moerens	RA0128	EF518371	EF518669	X	EF518838	EF518994
Myrmicinae/Pheidolini	Pheidole	morrisi	RA0496	EF518372	EF518670	EF518510	EF518839	EF518995
Myrmicinae/Pheidolini	Pheidole	nitella	RA0179	EF518373	EF518671	EF518511	EF518840	EF518996
Myrmicinae/Pheidolini	Pheidole	nitidicollis	RA0183	EF518374	EF518672	EF518512	EF518841	EF518997
Myrmicinae/Pheidolini	Pheidole	noda (Vietnam)	RA0479	EF518375	EF518673	EF518513	EF518842	EF518998
Myrmicinae/Pheidolini	Pheidole	obscurithorax	RA0142	EF518376	EF518674	X	EF518843	EF518999
Myrmicinae/Pheidolini	Pheidole	obtusospinosa B	RA0641	EF518377	EF518675	EF518514	EF518844	EF519000
Myrmicinae/Pheidolini	Pheidole	obtusospinosa A	RA0218	EF518378	EF518676	EF518515	EF518845	EF519001
Myrmicinae/Pheidolini	Pheidole	oceanica (Palau)	RA0713	EF518379	EF518677	EF518516	X	EF519002
Myrmicinae/Pheidolini	Pheidole	pacifica A (syn. of pilifera)	RA0203	EF518380	EF518678	EF518517	EF518846	EF519003
Myrmicinae/Pheidolini	Pheidole	pacifica B (syn. of pilifera)	RA0575	X	EF518679	EF518518	EF518847	X
Myrmicinae/Pheidolini	Pheidole	pallidula (France)	RA0195	EF518381	EF518680	EF518519	EF518848	EF519004
Myrmicinae/Pheidolini	Pheidole	pelor	RA0525	EF518382	EF518681	EF518520	EF518849	EF519005
Myrmicinae/Pheidolini	Pheidole	perpilosa	RA0447	EF518383	EF518682	EF518521	EF518850	EF519006
Myrmicinae/Pheidolini	Pheidole	pilifera	RA0707	EF518384	EF518683	EF518522	EF518851	EF519007
Myrmicinae/Pheidolini	Pheidole	plagiara (Vietnam)	RA0482	EF518385	EF518684	EF518523	EF518852	EF519008
Myrmicinae/Pheidolini	Pheidole	polymorpha A	RA0564	EF518386	EF518685	EF518524	EF518853	EF519009
Myrmicinae/Pheidolini	Pheidole	polymorpha B	RA0565	EF518387	EF518686	EF518525	EF518854	EF519010
Myrmicinae/Pheidolini	Pheidole	portalensis	RA0577	EF518388	EF518687	EF518526	EF518855	EF519011
Myrmicinae/Pheidolini	Pheidole	prostrata	RA0184	EF518389	EF518688	EF518527	EF518856	EF519012
Myrmicinae/Pheidolini	Pheidole	sp. (eg-141) (Thailand)	RA0478	EF518390	EF518689	EF518528	EF518857	X
Myrmicinae/Pheidolini	Pheidole	psammophila	RA0573	EF518391	EF518690	X	EF518858	EF519013
Myrmicinae/Pheidolini	Pheidole	quadrensis (Borneo)	RA0320	EF518392	EF518691	EF518529	EF518859	EF519014
	Pheidole		RA0480	EF518392 EF518393	EF518692	EF518530	EF518860	EF519014 EF519015
Myrmicinae/Pheidolini	Pheidole	quadricuspis (Borneo) rhea A	CS0161		EF518693	EF518531	EF518861	
Myrmicinae/Pheidolini				DQ353372				DQ353156
Myrmicinae/Pheidolini	Pheidole	rhea B	RA0533	EF518395	EF518694	EF518532	EF518862	EF519017
Myrmicinae/Pheidolini	Pheidole	rhinoceros	RA0181	EF518396	EF518695	EF518533	EF518863	EF519018
Myrmicinae/Pheidolini	Pheidole	rufescens	RA0607	EF518397	EF518696	EF518534	EF518864	EF519019
Myrmicinae/Pheidolini	Pheidole	rugulosa	RA0169	EF518398	EF518697	EF518535	EF518865	EF519020
Myrmicinae/Pheidolini	Pheidole	sagittaria	RA0157	X	EF518698	X	EF518866	X
Myrmicinae/Pheidolini	Pheidole	sciara	RA0580	EF518399	EF518699	EF518536	EF518867	EF519021
Myrmicinae/Pheidolini	Pheidole	sciophila	RA0204	EF518400	EF518700	EF518537	EF518868	EF519022
Myrmicinae/Pheidolini	Pheidole	scrobifera	RA0167	EF518401	EF518701	EF518538	EF518869	EF519023
Myrmicinae/Pheidolini	Pheidole	senex	RA0462	EF518402	EF518702	EF518539	EF518870	EF519024
Myrmicinae/Pheidolini	Pheidole	sensitiva	RA0172	EF518403	EF518703	EF518540	EF518871	EF519025
Myrmicinae/Pheidolini	Pheidole	sexspinosa gp. (Palau)	RA0712	EF518404	EF518704	X	EF518872	EF519026
Myrmicinae/Pheidolini	Pheidole	sicaria	RA0166	EF518405	EF518705	EF518541	EF518873	EF519027
Myrmicinae/Pheidolini	Pheidole	sitiens	RA0337	EF518406	EF518706	EF518542	EF518874	EF519028
Myrmicinae/Pheidolini	Pheidole	soritis	RA0466	EF518407	EF518707	EF518543	EF518875	EF519029
Myrmicinae/Pheidolini	Pheidole	sospes	RA0116	EF518408	EF518708	EF518544	EF518876	EF519030
Myrmicinae/Pheidolini	Pheidole	sp. (Aust)	RA0329	EF518409	EF518709	EF518545	EF518877	EF519031
Myrmicinae/Pheidolini	Pheidole	sp. (Sumatra)	RA0492	EF518410	EF518710	EF518546	EF518878	EF519032
Myrmicinae/Pheidolini	Pheidole	sp. 5 (Ivory Coast)	RA0536	EF518411	EF518711	EF518547	EF518879	EF519033
Myrmicinae/Pheidolini	Pheidole	sp. 8 (Ivory Coast)	RA0538	X	EF518712	EF518548	EF518880	X
Myrmicinae/Pheidolini	Pheidole	sp.1 (Madg)	CS0242	EF518412	EF518713	X	EF518881	EF519034
		1 ( )						nued on next page)
							(	1 0

Table 1 (continued)

Subfamily/tribe	Genus	Species	Collection Accession Nos.	GenBank Accession No. for mtDNA COI	GenBank Accession No. for mt rDNA 12S	GenBank Accession No. for mtDNA cytb	GenBank Accession No. for nDNA H3	GenBank Accession No. for nDNA LR
Myrmicinae/Pheidolini	Pheidole	sp.a (Ghana)	RA0557	EF518413	EF518714	EF518549	EF518882	EF519035
Myrmicinae/Pheidolini	Pheidole	sp.a (Indonesia)	RA0422	EF518414	EF518715	EF518550	EF518883	EF519036
Myrmicinae/Pheidolini	Pheidole	sp.a (Madg)	RA0314	EF518415	EF518716	EF518551	EF518884	EF519037
Myrmicinae/Pheidolini	Pheidole	sp.a (PNG)	RA0473	EF518416	EF518717	EF518552	EF518885	EF519038
Myrmicinae/Pheidolini	Pheidole	sp.b (Ghana)	RA0558	EF518417	EF518718	EF518553	EF518886	EF519039
Myrmicinae/Pheidolini	Pheidole	sp.b (Indonesia)	RA0423	EF518418	EF518719	EF518554	EF518887	EF519040
Myrmicinae/Pheidolini	Pheidole	sp.b (Madg)	RA0315	EF518419	EF518720	EF518555	EF518888	EF519041
Myrmicinae/Pheidolini	Pheidole	sp.b (PNG)	RA0516	EF518420	EF518721	EF518556	EF518889	EF519042
Myrmicinae/Pheidolini	Pheidole	sp.c (Ghana)	RA0559	EF518421	EF518722	X	EF518890	EF519043
Myrmicinae/Pheidolini	Pheidole	sp.c (Madg)	RA0316	EF518422	EF518723	EF518557	EF518891	EF519044
Myrmicinae/Pheidolini	Pheidole	sp.c (PNG)	RA0518	EF518423	EF518724	EF518558	EF518892	X
Myrmicinae/Pheidolini	Pheidole	sp.d (Ghana)	RA0563	EF518424	EF518725	EF518559	EF518893	EF519045
Myrmicinae/Pheidolini	Pheidole	sp.d (Madg)	RA0317	EF518425	EF518726	X	EF518894	EF519046
Myrmicinae/Pheidolini	Pheidole	sp.d (PNG)	RA0519	EF518426	EF518727	EF518560	EF518895	EF519047
Myrmicinae/Pheidolini	Pheidole	sp.e (PNG)	RA0520	EF518427	EF518728	EF518561	EF518896	EF519048
Myrmicinae/Pheidolini	Pheidole	spadonia	RA0379	EF518428	EF518729	EF518562	EF518897	EF519049
Myrmicinae/Pheidolini	Pheidole	striaticeps	RA0178	EF518429	EF518730	X	EF518898	X
Myrmicinae/Pheidolini	Pheidole	subarmata	RA0130	EF518430	EF518731	EF518563	EF518899	EF519050
Myrmicinae/Pheidolini	Pheidole	tandjongensis (Thailand)	RA0481	EF518431	EF518732	X	EF518900	EF519051
Myrmicinae/Pheidolini	Pheidole	tepicana	RA0451	EF518432	EF518733	EF518564	EF518901	EF519052
Myrmicinae/Pheidolini	Pheidole	hyatti	RA0567	EF518433	EF518734	EF518565	EF518902	EF519053
Myrmicinae/Pheidolini	Pheidole	titanis	RA0526	EF518434	EF518735	EF518566	EF518903	EF519054
Myrmicinae/Pheidolini	Pheidole	tristicula	CS0402	EF518435	EF518736	EF518567	EF518904	EF519055
Myrmicinae/Pheidolini	Pheidole	truncula	RA0168	EF518436	EF518737	EF518568	X	EF519056
Myrmicinae/Pheidolini	Pheidole	tucsonica (syn. of gilvescens)	CS0224	EF518437	EF518738	EF518569	EF518905	EF519057
Myrmicinae/Pheidolini	Pheidole	tysoni	RA0448	EF518438	EF518739	EF518570	EF518906	EF519058
Myrmicinae/Pheidolini	Pheidole	umphreyi	RA0177	EF518439	EF518740	EF518571	X	EF519059
Myrmicinae/Pheidolini	Pheidole	vallicola	RA0336	EF518440	EF518741	EF518572	EF518907	EF519060
Myrmicinae/Pheidolini	Pheidole	variabilis gp. (Aust)	RA0360	EF518441	EF518742	X	EF518908	EF519061
Myrmicinae/Pheidolini	Pheidole	vinelandica (syn. bicarinata)	RA0574	X	EF518743	EF518573	EF518909	EF519062
Myrmicinae/Pheidolini	Pheidole	violacea	RA0173	EF518442	EF518744	EF518574	EF518910	EF519063
Myrmicinae/Pheidolini	Pheidole	vistana	RA0208	EF518443	EF518745	EF518575	EF518911	EF519064
Myrmicinae/Pheidolini	Pheidole	xanthogaster	CS0399	EF518444	EF518746	EF518576	EF518912	EF519065
Myrmicinae/Pheidolini	Pheidole	xerophila	RA0494	EF518445	EF518747	EF518577	EF518913	EF519066
Myrmicinae/Pheidolini	Pheidole	yaqui	RA0579	EF518446	EF518748	EF518578	EF518914	EF519067
Myrmicinae/Pheidolini	Aphaenogaster	texana	RA0219	DQ353342	EF518749	EF518579	EF518915	DQ353198
Myrmicinae/Pheidolini	Aphaenogaster	senilis	RA0345	EF518447	EF518750	EF518580	EF518916	EF519068
Myrmicinae/Pheidolini	Aphaenogaster	sp. (Aust)	RA0356	EF518448	EF518751	X	EF518917	EF519069
Myrmicinae/Pheidolini	Goniomma	hispanicum	RA0341	DQ353300	EF518752	EF518581	EF518918	DQ353236
Myrmicinae/Pheidolini	Messor	bouvieri	RA0347	EF518449	EF518753	EF518582	EF518919	EF519070
Myrmicinae/Pheidolini	Messor	julianus	RA0347 RA0348	DQ353349	EF518754	EF518582 EF518583	EF518919 EF518920	DQ353148
Myrmicinae/Pheidolini	Messor	pergandei	RA0349	EF518450	EF518755	EF518584	EF518920 EF518921	EF519071
Myrmicinae/Pheidolini	Ocymyrmex	picardi	RA0254	DQ353328	EF518756	EF518585	EF518921 EF518922	DQ353252
Myrmicinae/Pheidolini	Oxyopomyrmex	insularis	RA0346	EF518451	EF518757	EF518586	EF518923	DQ353232 DQ353147
Myrmicinae/Attini	Atta		CS0319	DQ353280	EF518758	EF518587	EF518924	DQ353147 DQ353250
Myrmicinae/Attini	Cyphomyrmex	sp.	CS0319 CS0384	DQ353280 DQ353380	EF518759	EF518588	EF518924 EF518925	DQ353250 DQ353251
Myrmicinae/Attini Myrmicinae/Attini	Cypnomyrmex Trachymyrmex	sp. jamaicensis	RA0247	DQ353380 DQ353390	EF518759 EF518760	EF518588 EF518589	EF518925 EF518926	DQ353251 DQ353224
,		•		~	EF518760 EF518761			•
Myrmicinae/Cephalotini	Cephalotes	sp.	CS0445	EF518452		EF518590	X	EF519072
Myrmicinae/Cephalotini	Cephalotes	unimaculatus hatosi	RA0248	DQ353359	EF518762	EF518591	X EEE 19027	DQ353212
Myrmicinae/Cephalotini	Procryptocerus	batesi	CS0387	DQ353344	EF518763	EF518592	EF518927	DQ353190
Myrmicinae/Myrmicini	Myrmica	incompleta	RA0229	DQ353360	EF518764	EF518593	EF518928	DQ353225
Myrmicinae/Myrmicini	Pogonomyrmex	maricopa	CS0258	DQ353275	EF518765	EF518594	EF518929	DQ353178
Myrmicinae/Solenopsidini	Tranopelta	subterranea 	CS0416	DQ353284	EF518766	EF518595	EF518930	DQ353284
Formicinae/Lasiini	Lasius	alienus	CS0268	DQ353288	EF518767	EF518596	EF518931	DQ353172
Formicinae/Plagiolepidini	Brachymyrmex	sp.	CS0108	DQ353294	EF518769	EF518598	EF518933	DQ353217
Formicinae/Plagiolepidini	Prenolepis	imparis	CS0297	DQ353397	EF518768	EF518597	EF518932	DQ353162

<sup>&</sup>quot;X" denotes missing sequence information for taxon.

2005) or by request from the author. The exact collection data for each specimen can be obtained from the author. Voucher specimens have been deposited at Harvard University's Museum of Comparative Zoology, Cambridge, MA, USA.

#### 2.2. DNA isolation

Field collections were made in 95% EtOH and kept in the laboratory until the time of DNA extraction. Total genomic DNA was isolated for one individual worker (except those species whose workers are very small, where DNA from two individuals was combined) in lysis buffer with a Teflon grinding implement, followed by purification using the DNeasy™ Tissue Kit (Qiagen Inc., Valencia, CA) following the manufacturer's protocols.

#### 2.3. Polymerase chain reaction (PCR) amplification

For most specimens, five fragments were amplified via PCR (Mullis et al., 1987; Saiki et al., 1988) using specific primers for each gene region (Table 2): a fragment approximately 1000 base pairs (bp) in length containing the Cytochrome Oxidase I (COI) protein encoding mitochondrial molecular marker; a fragment approximately 450 bp in length of the Cytochrome b (cytb) protein encoding mitochondrial molecular marker; a fragment approximately 360 bp in length of the small subunit (12S) ribosomal mitochondrial molecular marker; a fragment approximately 340 bp in length of the Histone H3 protein encoding nuclear marker and a fragment approximately 550 bp in length of the Long-Wavelength Rhodopsin (LR) protein encoding nuclear marker. Double-stranded DNA was amplified in 25 µL volume reactions: 16.15 µL ultra pure (HPLC quality) water, 2.5  $\mu$ L 10 $\times$  buffer, 1.5–2.5  $\mu$ L 25 mM MgCl<sub>2</sub>,  $0.25~\mu L$  100 mM dNTP,  $1.2~\mu L$  of each primer (10 mM),  $1~\mu L$  DMSO, and 0.2 µL Taq DNA Polymerase (Qiagen Inc., Valencia, CA). All reactions were initially denatured at 94 °C for 2 min in a MJ Dyad Thermal Cycler (MJ Research, Waltham, MA), then subjected to 35 cycles of 60 s at 94 °C denaturation, 60 s at 45–58 °C (annealing temperature depended on gene amplified) for annealing, and 2 min at 72 °C extension.

## 2.4. Sequencing

All sequencing was done using dye terminator cycle sequencing following the protocol specified by the ABI PRISM<sup>™</sup> Dye Terminator Cycle Sequencing Ready Reaction Kit (Revision B, August 1995, Perkin-Elmer, Norwalk, CT). Primers used for amplification served as sequencing primers. Additional internal primers were used for the COI protein encoding mitochondrial gene to provide overlapping sequence coverage for the entire region (Table 2). All samples were sequenced in both directions. Cycle sequencing reactions were performed in 12  $\mu$ L reactions: 1.0  $\mu$ L ABI Prism<sup>®</sup> BigDye<sup>™</sup>

v3.1 (Applied Biosystems Inc., Foster City, CA),  $1.0 \,\mu\text{L}$   $5 \times$  buffer (buffer: 400 mM Tris at pH 9.0 and 10 mM MgCl<sub>2</sub>), and 0.33  $\mu$ L each (10  $\mu$ M) primer. The remainder of the mixture was composed of ultra pure water and template to give 50–90 ng of template DNA in each reaction. Cycle sequence reaction parameters contained an initial denature step of 94 °C for 2 min, followed by 25 cycles of 10 s at 94 °C denaturation, 5 s at annealing 50 °C and 4 min at 60 °C (M] Dyad Thermal Cycler, MJ Research, Waltham, MA).

#### 2.5. Sequence alignment

After sequences were collected, they were analyzed and initially aligned using the computer programs Sequencing Analysis 3.7 (ABI Prism™ 2001) and Sequencher 4.5 (GeneCodes 2005), respectively. Conserved regions were identified and aligned, and gaps assigned to minimize changes using ClustalX 1.9a169 (Thompson et al., 1997). For all protein encoding genes, the inferred amino acid sequences were used, allowing for comparatively uncomplicated alignment. The aligned data set was finally viewed and further manually aligned using MacClade 4.06 (Maddison and Maddison, 2003).

#### 2.6. Phylogenetic analysis

To infer relationships among the species of *Pheidole*, several phylogenetic analyses were performed using PAUP\*4.0b10 (Swofford, 2001), GARLI v0.94 (Zwickl, 2006), and MrBayes v3.1.1 (Huelsenbeck and Ronquist, 2001). A variety of model based methods, in addition to maximum parsimony (MP), were employed to infer phylogenetic relationships. Parsimony searches were performed on the complete concatenated data set using the random stepwise addition option of the heuristic search for 500 replicates with tree bisection-reconnection (TBR) branch swapping, collapse of zerolength branches, and equal weighting of all characters. If searches produced more than one tree, a strict consensus was performed to summarize data analyses. To measure the robustness of branching patterns of the parsimony trees, bootstrap analyses (bs) (Felsenstein, 1985; Hillis and Bull, 1993) were executed by using the closest stepwise addition of the heuristic search for 500 replicates.

In order to evaluate the fit of the data, likelihood analyses were conducted using the complete concatenated data set with GARLI v0.94 (Zwickl, 2006) and MrBayes v3.1.1 (Huelsenbeck and Ronquist, 2001). A series of nested hypotheses in which the null hypothesis ( $H_0$ ) is a special case of the alternative hypothesis ( $H_1$ ) were performed on various nucleotide substitution models using the likelihood ratio test (LRT) within Modeltest 3.06 (Posada and Crandall, 1998). A maximum likelihood search was implemented in GARLI v0.94 (Zwickl, 2006) with model parameters being estimated during the run, with genthreshfortopoterm = 10,000,000; scorethreshforterm = 0.05; significanttopochange = 0.05;

**Table 2**Primer sequences for amplification and sequencing of the mitochondrial protein encoding *Cytochrome Oxidase* I (COI) mtDNA, mitochondrial protein encoding *Cytochrome b* (cytb) mtDNA, mitochondrial ribosomal 12S rRNA, nuclear protein encoding *Histone* H3 nDNA, and nuclear protein encoding *Long-Wavelength Rhodopsin* (LR) nDNA

Gene	Primer	Sequence	Utility	Citation
COI	LCO1490	5'-GGTCAACAAATCATAAAGATATTGG-3'	Amplification/sequencing	Folmer et al. (1994)
COI	HCO2198	5'-TAAACTTCAGGGTGACCAAAAAATCA-3'	Sequencing	Folmer et al. (1994)
COI	Jerry	5'-CAACATTTATTTTGATTTTTTGG-3'	Sequencing	Simon et al. (1994)
COI	Ben	5'-GCTACTACATAATAKGTATCATG-3'	Amplification/sequencing	Simon et al. (1994)
cytb	CB1	5'-TATGTACTACCATGAGGACAAATATC-3'	Amplification/sequencing	Chiotis et al. (2000)
cytb	CB2	5'-ATTACACCTCCTAATTTATTAGGAAT-3'	Amplification/sequencing	Chiotis et al. (2000)
12S	12Sai	5'-AAACTAGGATTAGATACCCTATTA-3'	Amplification/Sequencing	Simon et al. (1994)
12S	12Sbi-f	5'-GAAAATGACGGCAATTTGT-3'	Amplification/sequencing	Modified from Simon et al. (1994)
H3	H3F	5'-ATGGCTCGTACCAAGCAGACVGC-3	Amplification/sequencing	Colgan et al. (1998)
H3	H3R	5'-ATATCCTTRGGCATRATRGTGAC-3'	Amplification/sequencing	Colgan et al. (1998)
LR	LR143F	5'-GACAAAGTKCCACCRGARATGCT-3'	Amplification/sequencing	Ward and Downie (2005)
LR	LR639ER	5'-YTTACCGRTTCCATCCRAACA-3'	Amplification/sequencing	Ward and Downie (2005)

stopgen = 10,000,000; and stoptime = 10,000,000. This process was implemented several times to insure the topology converged on the same maximum likelihood tree. A single GTR+ $\Gamma$ +I model of sequence evolution was assumed to underlie all genes. To test the robustness of the final maximum likelihood (ML) tree, a bootstrap analysis was performed in GARLI v0.94 (Zwickl, 2006) for 500 pseudoreplicates.

The maximum likelihood model was used to determine whether the sequence among taxa was evolving at a constant rate and fit a molecular clock (Felsenstein, 1993). A procedure proposed by Felsenstein (1993) to test the  $H_0$  of a molecular clock was used. This test uses a LRT to determine whether there are significant differences between the likelihood scores obtained from an analysis where the branch lengths are unconstrained compared to an analysis where the branch lengths are constrained so that terminal ends are contemporaneous. The likelihood test statistic is assumed to be approximately equal to a  $\chi^2$  distribution with n-2 degrees of freedom, where n equals the number of taxa sampled (Felsenstein, 1981).

Analyses were also performed with MrBayes v3.1.1 (Huelsenbeck and Ronquist, 2001), with model parameters being estimated during the run, and using the default value of four Markov chains. Multiple chains can assist in navigating tree-space more easily and help avoid entrapment in local topological optima. A "temperature" parameter of 0.2 was implemented to produce incremental heating of each chain, with higher temperature values producing greater differences between chains, since they are less constrained by likelihood scores in moving through tree-space (Wilcox et al., 2002). The Markov chain Monte Carlo (MCMC) length was 30,000,000 generations, with the chain sampled every 100 generations after the initial burn-in period of 100,000 generations. A second independent run was implemented for 10,000,000 generations to compare to the results of the previous run. Bayesian posterior probabilities (bpp) were estimated as the proportion of trees sampled after burn-in that contained each of the observed bipartitions (Rannala and Yang, 1996; Larget and Simon, 1999). A single GTR+ $\Gamma$ +I model of sequence evolution was assumed to underlie all gene regions. Convergence of chains was confirmed in all Bayesian analyses by examination of the average standard deviation of split frequencies.

In addition, an analysis was conducted using "mixed models" or partitioned analysis of molecular sequence evolution for 10,000,000 generations with MrBayes v3.1.1 (Huelsenbeck and Ronquist, 2001), with model parameters being estimated during the run, and using the default value of four Markov chains. In these analyses, each separate gene region was assigned its own GTR+ $\Gamma$ +I model.

#### 2.7. Fossil constraints

The use of fossils in concert with molecular data can take two forms: (1) fossils can serve as fixed "calibration" points used to calculate absolute branching times, or (2) they can serve as maximum or minimum age "constraints" (Sanderson, 1997). For this study, I selected three fossils that can be confidently placed in the tree to use as separate minimum age constraints. I used only the oldest confirmed member of each extant species group, genus, or subfamily to calibrate divergence times of modern crown-group Pheidole. The fossil calibration points applied to the stem group used in this study as minimum age constraints are as follows: Pheidole sexspinosa group, 15-20 million years ago (Ma) (Baroni Urbani, 1995); the genus Pheidole, 34 Ma (Carpenter, 1930) (i.e., Pheidole + Cephalotes); and the genus Cephalotes, 15-20 Ma (De Andrade and Baroni Urbani, 1999). Following the results of Moreau et al. (2006) for the oldest age estimate for the Myrmicinae, the root node was given a fixed age of 114 Ma. To account for fossils with unsure stratigraphic ages from dated formations, such as Dominican Republic amber (15-20 Ma), two separate molecular clock analyses were performed with the minimum and maximum age for those formations, plus all other fossils resulting in an age range for the genus.

To insure that the use of the above fixed age of the root node was not resulting in a misleading age for *Pheidole*, the analyses were repeated again with the following three fossils: *Pheidole sexspinosa* group, 15–20 million years ago (Ma) (Baroni Urbani, 1995); the genus *Pheidole*, 34 Ma (Carpenter, 1930) applied to the stem group; and the genus *Cephalotes*, 15–20 Ma (De Andrade and Baroni Urbani, 1999). In this second analysis, the root node was given a maximum (fixed) age of 92 Ma following the sister group relationship between Myrmicinae and Formicinae from the oldest known fossil of the subfamily Formicinae (Grimaldi and Agosti, 2000).

#### 2.8. Molecular clock analyses

Penalized likelihood (Sanderson, 2002) (PL) is a semi-parametric smoothing method. Penalized likelihood assumes that there is an autocorrelation of substitution rates and attempts to minimize rate changes between ancestral/descendant branches on a tree (i.e., at the nodes). PL attempts to combine the statistical power of parametric methods (models of molecular evolution) with the robustness of non-parametric methods. A smoothing parameter can vary from very small, in which case each branch of the phylogeny has a different substitution rate (saturated model), to very large, in which parameters are essentially clock-like. The core of the penalized likelihood method is determining the optimal smoothing level. The program r8s v1.7 (Sanderson, 2003) implements a data driven cross-validation procedure that systematically prunes terminals from the tree, then estimates parameters from the submatrix and a given smoothing value. It then tries to predict the data for pruned taxa using the estimated parameters. Finally, it calculates a chi-squared error associated with the difference between the predicted and observed data. The optimal smoothing level is chosen as the one that minimizes the chi-squared error (Iturralde-Vinent and MacPhee, 1996; Sanderson, 2003). Standard deviations on age estimates where calculated via non-parametric bootstrapping for 100 pseudoreplicates with branch lengths and divergence times re-estimated in each replicate.

## 2.9. Estimating diversification rates

To assess the diversification rate of the genus *Pheidole*, the method of Magallón and Sanderson (2001) was implemented using the known extant species numbers and estimated ages for the genus crown group. To estimate the number of speciation events per million years in the absence of extinction the following formula was used:  $[\ln(n) - \ln(2)]/t$ , where n = extant species numbers and t = estimated age of the genus (Magallón and Sanderson, 2001).

#### 2.10. Hypothesis testing and character mapping

To test alternative hypotheses for the evolution of the species based on previous taxonomic definitions of the species groups and biogeographic hypotheses (Wilson, 2003) constraint tree searches were implemented in GARLI v0.94 (Zwickl, 2006) and the Shimodaira–Hasegawa test (Shimodaira and Hasegawa, 1999) was executed to investigate significant differences in tree lengths. This test was performed using RELL with 10,000 bootstrap replicates, and the results evaluated as a one-tailed test.

To study the evolution of polymorphism and seed harvesting in *Pheidole*, these traits were mapped onto the maximum likelihood chronogram. Information regarding presence or absence of seed harvesting follows: S.P. Cover (pers. comm.), Eguchi (2001), Hölldobler and Wilson (1990), Johnson (2000), Shattuck and Barnett (2001) and Wilson (2003). Possible patterns in the evolution of seed harvesting were investigated using analyses of directionality and

models of evolution with the software package BayesTraits (Pagel and Meade, 2006) using the BayesMultiState method (Pagel et al., 2004). These analyses were implemented in a likelihood framework with presence or absence of seed harvesting included for all species of *Pheidole*, when known. Models of gradual ( $\kappa$  = 1) versus punctuated ( $\kappa$  = 0) models of evolution were tested (Pagel, 1994), as well as estimated from the data. These tests also allowed for investigating the potential directionality of the evolution of this trait.

#### 3. Results

## 3.1. Simple sequence statistics

This study produced a final aligned 2738 bp fragment with most taxa sequenced for the following five genes regions: a fragment spanning the mitochondrial *Cytochrome Oxidase* I (COI) (1066 bp) gene, a portion of the mitochondrial gene *Cytochrome b* (cytb) (446 bp), a portion of the mitochondrial small subunit 12S rDNA (346 bp), a fragment of the nuclear protein encoding gene *Histone* H3 (324 bp), and a fragment of the nuclear protein encoding gene *Long-Wavelength Rhodopsin* (LR) (556 bp, including 114 bp of an intron). The aligned fragment contained 1105 sites that were constant (40.4%), 321 sites that were variable (11.7%) and 1312 sites that were parsimoniously informative (47.9%). Examinations of base composition of the entire data set resulted in the following: A: 0.29628; C: 0.19646; G: 0.16248; T: 0.34477.

#### 3.2. Parsimony phylogenetic analyses

The maximum parsimony (MP) analysis of all characters resulted in two most parsimonious trees (L = 23632) with a CI of 0.122 and a RI of 0.427. The bootstrap values recovered with the maximum parsimony criterion (MP bs) are included in Fig. 1.

## 3.3. Maximum likelihood phylogenetic analyses

The best fit maximum likelihood (ML) model determined using the LRT, as well as, Modeltest 3.06 (Posada and Crandall, 1998) was the GTR+Γ+I. A maximum likelihood search in GARLI v0.94 (Zwickl, 2006) using this model resulted in one maximum likelihood tree with a  $-\ln L = 96672.97392$  (Fig. 1). The parameter values as estimated in PAUP\*4.0b10 (Swofford, 2001) from this tree were:  $A \Leftrightarrow C$ : 0.22749,  $A \Leftrightarrow G$ : 5.13765,  $A \Leftrightarrow T$ : 0.35715,  $C \Leftrightarrow G$ : 0.89657,  $C \Leftrightarrow T$ : 3.69217,  $G \Leftrightarrow T$ : 1.0 for the GTR model, estimated base composition was A = 0.374361, C = 0.169986, G = 0.044111, T = 0.411542,  $\alpha$  = 0.473495 for the Γ distribution, and I = 0.367282 for the proportion of invariable sites. Maximum likelihood was also used to test for a clock-like evolution. The molecular clock tree produced with the same parameter estimates above gave a likelihood score of  $-\ln L = 97006.95437$ , indicating that the molecular clock should be rejected ( $\chi^2$  = 667.96, df = 169, P < 0.0001). The bootstrap values recovered with the maximum likelihood criterion (ML bs) are included in Fig. 1.

## 3.4. Bayesian inference phylogenetic analyses

The likelihood analysis of all characters in MrBayes v3.1.1 (Huelsenbeck and Ronquist, 2001) using the GTR+ $\Gamma$ +I (INVGAM-MA) model of sequence evolution run for 30,000,000 generations resulted in a sample of trees with a mean likelihood score of  $-\ln L = 96684.91439$ . The mean parameter values as estimated were: A  $\Leftrightarrow$  C: 0.20560, A  $\Leftrightarrow$  G: 5.11948, A  $\Leftrightarrow$  T: 0.33930, C  $\Leftrightarrow$  G: 0.86535, C  $\Leftrightarrow$  T: 3.24169, G  $\Leftrightarrow$  T: 1.0 for the GTR model estimated base composition was A = 0.368033, C = 0.175376, G = 0.042793, T = 0.413799,  $\alpha$  = 0.464854 for the  $\Gamma$  distribution, and I (PIN-

VAR) = 0.363214 for the proportion of invariable sites. The average standard split frequencies of the chains after 30,000,000 generations was 0.017, suggesting that the chains had reached convergence. The Bayesian posterior probabilities (bpp) are included in Fig. 1. The results of the second Bayesian run of 10,000,000 generations resulted in a nearly identical topology, with a sample of trees with a mean likelihood score of  $-\ln L = 96689.76994$ , but that differed slightly in some of the posterior probabilities, which is to be expected. The average standard split frequencies of the chains after the second run with 10,000,000 generations was 0.0095, suggesting that the chains had reached convergence.

The likelihood analysis in MrBayes v3.1.1 (Huelsenbeck and Ronquist, 2001) using the mixed model of sequence of evolution, in which each gene region was assigned its own GTR+ $\Gamma$ +I model of sequence evolution, resulted in a sample of trees with a mean likelihood score of  $-\ln L = 96830.83337$ , although after 10,000,000 generations the chains still had not reached convergence. Overall topology and posterior probabilities recovered for the mixed model analysis tended to agree with those of the single common model Bayesian analysis (results not shown).

#### 3.5. Molecular dating

Age estimation using the maximum likelihood topology with estimated branch lengths using the both the maximum and minimum ages for the Dominican Amber fossil specimens within the penalized likelihood framework with  $\pm 1.96$  times the standard deviation (SD) of the bootstrapped samples resulted in an age estimation of  $58.4 \pm 6.76$ – $61.2 \pm 3.04$  Ma for the modern crown-group *Pheidole*. Even when the analyses were completed with the more conservative criterion for root node age, the modern crown-group *Pheidole* were still recovered with an age range of 60.21–63.2 Ma using the penalized likelihood method.

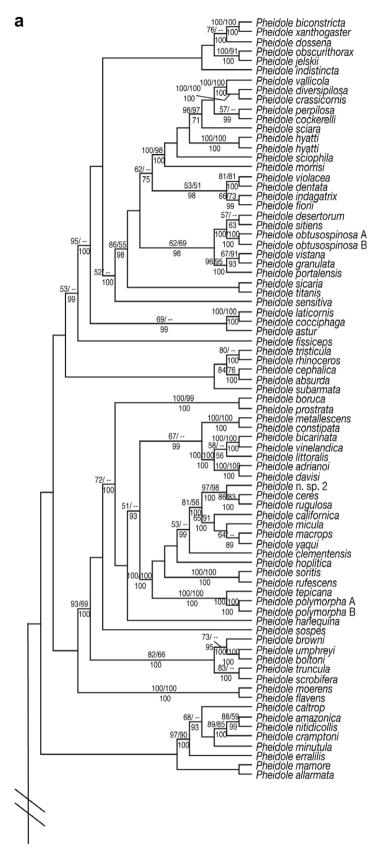
## 3.6. Phylogenetic relationships of Pheidole

All parsimony, maximum likelihood, and Bayesian Inference tree topologies show strong support (98% ML bs: 87% MP bs: 100% bpp) for the monophyly of the genus Pheidole (Fig. 1). Of the species included in these analyses, 10 of Wilson's (2003) 17 species groups are represented. Only the crassicornis species group of the 10 species groups included was recovered as a monophyletic lineage (but see below for results of hypothesis testing). Interestingly, all analyses recovered Pheidole fimbriata as sister to all the Pheidole species included. To assure that this was not an artifact of missing sequence data for P. fimbriata for the Long-wavelength Rhodopsin (LR) gene, the LR gene was eliminated for all samples and a Bayesian Inference analysis for 10,000,000 generations was implemented resulted in a sample of trees with a mean likelihood score of  $-\ln L$  = 88648.12883. Again, the same topology was recovered, with P. fimbriata as the earliest extant Pheidole species (results not shown), suggesting this result is not due to missing information for this single sample.

Pheidole is a member of the tribe Pheidolini. Exemplars from five additional genera from this tribe of the 10 currently recognized were included in this analysis [Aphaenogaster (three species); Goniomma (one species); Messor (three species); Ocymyrmex (one species); and Oxyopomyrmex (one species)], but none of the analyses recovered Pheidolini as a monophyletic lineage. In fact, Pheidole was not recovered as closely related to any of the other Pheidolini tribal members included in the analyses.

#### 3.7. Estimating diversification rates

Using the method of Magallón and Sanderson (2001) diversification rates were estimated using the known extant species



**Fig. 1.** Single tree inferred with GARLI under maximum likelihood search with a GTR+Γ+I model of sequence evolution from the analysis of the complete data set. Values above the branches represent GARLI maximum likelihood bootstrap percentages greater than 50% (ML bs) and PAUP\* parsimony bootstrap percentages greater than 50% (MP bs). Values below the branches represent posterior probability values from Bayesian analysis greater than 50% (bpp). (a) Top portion of tree; (b) bottom portion of tree.

numbers and estimated ages for *Pheidole* crown group. To estimate the number of speciation events per million years in the absence of

extinction the following formula was used:  $[\ln(n) - \ln(2)]/t$ , where n = 1100 and t = 58.4 or 61.2 Ma (using the minimum and maxi-

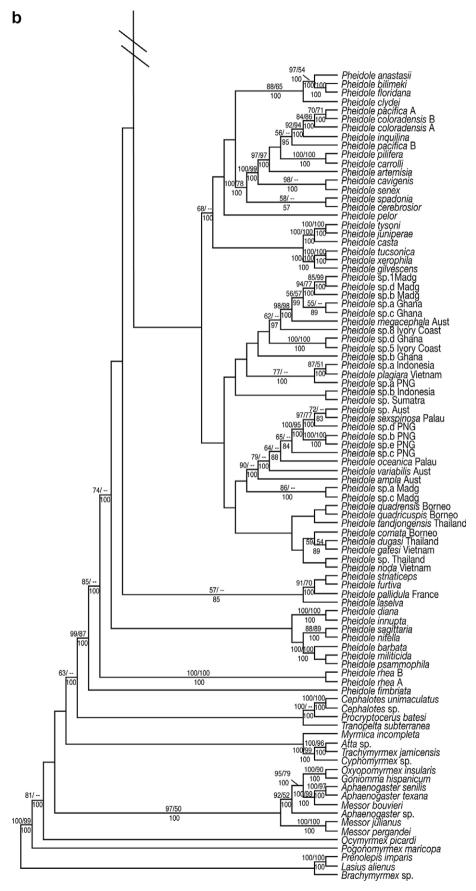
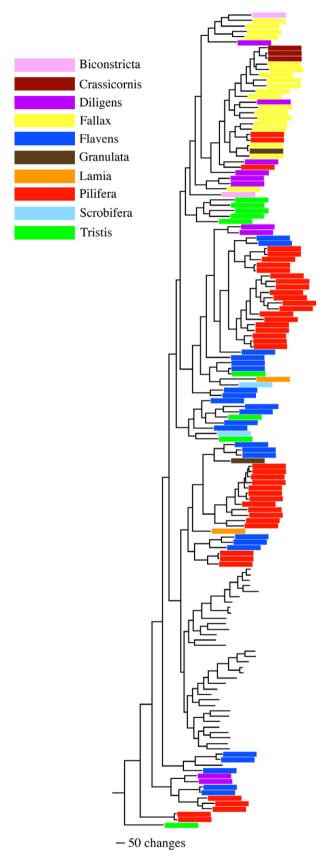


Fig. 1 (continued)



**Fig. 2.** Species groups identified by Wilson (2003) replace taxon names for New World species on single tree inferred shown with branch lengths proportional to estimated divergence with GARLI under maximum likelihood search with a GT-R+Γ+I model of sequence evolution from the analysis of the complete data set. Outgroup taxa have been removed.

mum estimated ages from this study). From this analysis it appears that *Pheidole* has undergone 0.108–0.103 speciation events per million years.

## 3.8. Hypothesis testing and character mapping in Pheidole

## 3.8.1. Monophyly of Wilson's (2003) species groups

As mentioned above, only one of Wilson's (2003) species groups included in this analysis was recovered as a monophyletic lineage (Fig. 2). To test the remaining nine species groups these competing tree topologies were further compared using the Shimodaira–Hasegawa test (Shimodaira and Hasegawa, 1999) to test for significant differences in tree lengths. In this analysis, tree topologies obtained when each of the nine species groups was constrained as a monophyletic lineage were compared with the maximum likelihood tree. Only the *scrobifera* species group hypothesis was uncovered by this analysis as not significantly different at the  $\geqslant 0.05$  level (Table 3), and all other species groups differed significantly from the maximum likelihood topology.

#### 3.8.2. Evolution of polymorphism

All of species of *Pheidole* are dimorphic, possessing both minor and major workers (soldiers), with the exception of at least eight New World species, which also possess an unusually large super major subcaste in addition to the typical minor and major subcastes (i.e., a trimorphic worker caste). Nine specimens from five trimorphic species (*P. obtusospinosa*, *P. polymorpha*, *P. rhea*, *P. tepicana*, and *P.* n. sp. 2) were included in this analysis. These taxa were not recovered as a monophyletic lineage (Fig. 3) and the results of this study support at least four independent origins of this super major subcaste.

## 3.8.3. Seed harvesting in Pheidole

The species included in this study known to harvest seeds were mapped on the maximum likelihood tree (Fig. 3). It is clear that seed harvesting is a widespread trait that has probably evolved multiple times and in some cases appears to have been lost in entire lineages (Fig. 3). The results of the BayesMultiState (Pagel et al., 2004) analyses suggest that a gradual model ( $\kappa = 1$ :  $-\ln L = 30.657406$ ) rather than a punctuated model ( $\kappa = 1$ :  $-\ln L = 35.046291$ ) of evolution of this behavior is a better explanation of the data ( $\gamma^2 = 8.77777$ , df = 1, P < 0.003) (Pagel, 1994). When the value of  $\kappa$  is estimated from the data, a gradual model of the evolution of this trait is again preferred ( $\kappa$  = 0.986280). In addition, the results of both BayesMultiState (Pagel et al., 2004) analyses suggest that the transition from seed harvesting to lack of seed harvesting is a better model of the evolution of this trait ( $\kappa$  = 1: presence to absence 1.475037; absence to presence 0.000000) ( $\kappa$  = 0: presence to absence 0.093282; absence to presence 0.000000). Nevertheless, due to the limited information available regarding the presence or absence of seed harvesting in many species and the vast diversity of Pheidole species that have not been included in this study, these results can only be viewed as a first attempt to understand the evolution of this behavior.

#### 3.8.4. Biogeographic History of the Genus Pheidole

Although the maximum likelihood analysis recovered the Old World species of *Pheidole* as a monophyletic lineage (with the exception of *P. pallidula* from France) nested well within the New World taxa, this clade lacked support and was recovered as a polytomy for the Old World taxa plus the one additional New World clade in the maximum parsimony and Bayesian inference analyses. A search was implemented in GARLI v0.94 (Zwickl, 2006) in which the Old World taxa were constrained to be non-monophyletic. This competing tree topology was compared to the maximum likelihood topology, which recovered the Old World taxa as a monophy-

**Table 3**Results of Shimodaira-Hasegawa test evaluated using RELL bootstrap (one-tailed test) with 10,000 replicates

	-ln <i>L</i>	Difference $-\ln L$	P-value
Maximum likelihood topology	96672.97392	(Best)	
biconstrica species group + (2/7 species included)	96806.71242	133.73848	$0.0004^{a}$
diligens species group + (10/90 species included)	96963.37392	290.39998	$0.0000^{a}$
fallax species group + (19/103 species included)	97614.66235	941.68841	$0.0000^{a}$
flavens species group + (23/165 species included)	97587.19506	914.22112	$0.0000^{a}$
granulata species group + (2/5 species included)	96791.12270	118.14875	0.0004 <sup>a</sup>
lamia species group + (2/4 species included)	96764.00738	91.03344	$0.0000^{a}$
pilifera species group + (41/48 species included)	97410.65061	737.67667	$0.0000^{a}$
scrobifera species group + (2/12 species included)	96710.40449	37.43055	0.0840
tristis species group + (9/132 species included)	97128.31058	455.33663	$0.0000^{a}$
Old World taxa $\neq$ (35 species included)	96791.73190	118.75796	0.0004 <sup>a</sup>

<sup>&</sup>quot;+" denotes constrained as monophyletic. "\( \)" denotes constrained as non-monophyletic. Species groups follow Wilson (2003) with number of species included in this study from the total described. Bold values indicate hypotheses that cannot be rejected based on the Shimodiara–Hasegawa test.

letic lineage, using the Shimodaira–Hasegawa test (Shimodaira and Hasegawa, 1999) to test for significant differences in tree lengths and was found to be a significantly worse fit to the data (Table 3).

#### 4. Discussion

The "hyperdiverse" ant genus Pheidole was recovered as a monophyletic lineage in all phylogenetic analyses with high support (98% ML bs; 87% MP bs; 100% bpp). Pheidole is a member the tribe Pheidolini, as currently defined, and several Pheidolini species were included in this study. Of the five other Pheidolini genera included in this study (Aphaenogaster, Goniomma, Messor, Ocymyrmex, and Oxyopomyrmex), none were found to be sister to Pheidole, suggesting the tribe is not monophyletic. Although they do not possess a dimorphic worker caste, and therefore differ from all extant species of Pheidole, species of the genus Aphaenogaster have long been thought to be closely related to and possibly nested within Pheidole or vice-versa (Emery, 1914; Brown, 1949). Although only three species of *Aphaenogaster* were included here. this hypothesized close relationship between *Pheidole* and *Aphae*nogaster was never observed. This result was also found in two previous molecular studies (Brady et al., 2006; Moreau et al., 2006) suggesting that that Pheidole and Aphaenogaster are not closely related, and that Pheidolini as it is currently defined is not a true monophyletic unit and should be reassessed. This study also corroborates the findings of Brady et al. (2006) that both the genus Aphaenogaster and Messor are probably not monophyletic lineages (Fig. 1). More interestingly, all analyses recovered ((Cephalotes + Procryptocerus) + Tranopelta) as sister to Pheidole, although these taxa are not even members of the Pheidolini tribe (Fig. 1), but belong to two separate tribes (Cephalotini and Solenopsidini). These results argue for a more careful evaluation of myrmicine tribal boundaries.

Results of the penalized likelihood molecular clock analysis suggest the genus is 58.4–61.2 MY old. The results of these analyses of the most recent common ancestor of *Pheidole* are in the same range as findings from a previous study of ant divergence times (Moreau et al., 2006). It should be noted that this age for Pheidole is considerably older than the oldest known fossils (34 Ma) and suggests that either the molecular clock method is overestimating the age of the genus, or the sparseness of the fossil record has not yet unveiled older fossils of the genus. This lack of a fossil record has led several authors to conclude that Pheidole is a rather recent lineage, and that this remarkable diversity arose in a rather narrow window of time (Brown, 1973; Naves, 1985; Wilson, 2003). The results presented here suggest that Pheidole has had substantially more time to diversify, and this could help explain the large number of species. But time alone is not sufficient to explain *Pheidole*'s hyperdiversity. Other ant genera, such as Myrmica, Pogonomyrmex, and Proceratium are as old

or older than *Pheidole* and only *Camponotus* comes near to being described as hyperdiverse. Understanding the factors that have allowed *Pheidole* to become so diverse and ecologically dominant will be required to explain the hyperdiversity of this group.

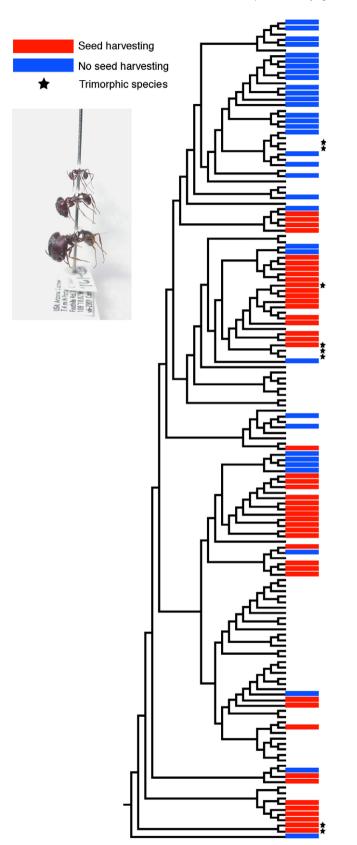
To estimate the diversification rate of *Pheidole* the method of Magallón and Sanderson (2001) was implemented using the known extant species numbers and estimated ages for *Pheidole* crown group. From this analysis, it appears *Pheidole* has undergone 0.108–0.103 speciation events per million years in the absence of extinction. Although many angiosperm clades have been shown to have a much higher rate than *Pheidole* (Magallón and Sanderson, 2001), this rate is higher than that of beetles (0.048–0.068 MY: Hunt et al., 2007) and other animal groups in which this has been tested (0.066 MY: McPeek and Brown, 2007).

Of the 10 species groups included in this study proposed by Wilson (2003) based on overall morphological similarity, only crassicornis was recovered as monophyletic and scrobifera was not found to be significantly different at the  $\geqslant$ 0.05 level from the maximum likelihood topology (Table 3). Unfortunately only two of the 12 species of the scrobifera species group were included in this study, so further data are needed to confirm the potential monophyly of this species group.

Interestingly, the earliest diverging species of *Pheidole* recovered in all analyses is *P. fimbriata* (Fig. 1). This species is nocturnal, nests in the ground, and has a wide distribution from Mexico to Argentina found mainly in tropical forests. The foraging behavior of this species is unusual for a member of *Pheidole*, with an almost column-raiding-like behavior (similar to behaviors observed in army ants) and this species has even been observed to tend lycaenid butterfly larvae. Since only a small number of the extant species could be included in this phylogenetic study (~140 of the over 1100 species), it will be interesting to see if *P. frimbriata* will continue to be recovered as sister to the remaining species with the inclusion of additional taxa. Also noteworthy is the next most early lineage within *Pheidole*. All analyses recovered *P. rhea*, one of the trimorphic, seed harvesting species, as the next earliest diverging lineage.

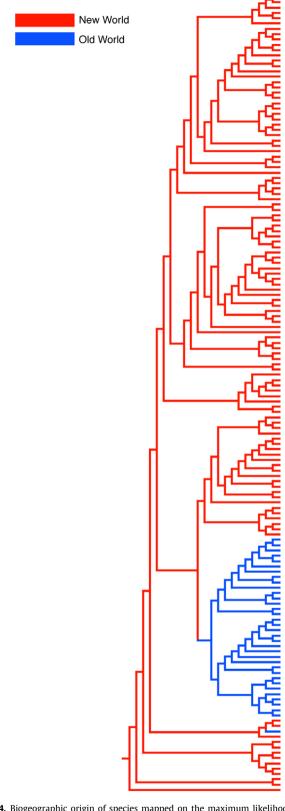
Several other interesting species-level relationships were recovered in this study. All New World species of *Pheidole* possess a three-segmented antennal club, with the exception of four species (*granulata* species group), which possess a four-segmented club. Two of these four-segmented club species were included in this study: *P. clydei* and *P. granulata*. As these two species were never recovered as a monophyletic group, and the results of the Shimodaira–Hasegawa test (Shimodaira and Hasegawa, 1999) demonstrated significant differences in tree lengths when they were constrained as a monophyletic lineage (Table 3), it seems likely that this similarity in antennal club number is due to morphological convergence. Both S.P. Cover and P.S. Ward (pers. comm.) have

<sup>&</sup>lt;sup>a</sup> Denotes hypotheses that differ at the 0.05 level.



**Fig. 3.** Seed harvesting, when known, designated by red bars for presence or blue bars for absence on the maximum likelihood tree. Trimorphic species are denoted with a "star". Outgroup taxa have been removed. Image of *Pheidole rhea*, a trimorphic species (image by CSM).

hypothesized, based on overall morphological similarity, that *P. granulata* might be more closely related to *P. vistana*, although



**Fig. 4.** Biogeographic origin of species mapped on the maximum likelihood tree: New World (red bars) and Old World (blue bars). Outgroup taxa have been removed.

the latter lacks the four-segmented antennal club. A close relationship between *P. granulata* and *P. vistana* was recovered in this study (Fig. 1).

Also included in this analysis were several taxa that have been synonomized within another species (see Table 1). Of those where both the valid species and the synonomized taxa were included. only P. vinelandica + P. bicarinata could not be ruled out as a valid synomony. In order for P. anastasii to be a valid member of P. bilimeki, P. floridana would also have to be accepted as a synonym of P. bilimeki, but this and similar cases should be considered carefully as gene trees can remain paraphyletic after recent speciation events. Due to the following inferred relationship ((*P. tucsonica* + *P. xerophila*) + *P. gilvescens*), this is also the case for *P. tucsonica*, which is currently a synomized within P. gilvescens where P. xerophila would also have to be synonomized within P. gilvescens or all three species would have to be included under P. xerophila, as both names where first used by Wheeler (1908). The matter is more complicated for the *P. pilifera* species complex (Fig. 1), and suggests that further research into the species-level relationships among these closely related taxa are needed. One interesting point is the position of P. inquilina, considered a valid species and a workerless social parasite of *P. coloradensis*. (The latter is a synonomized species now considered a member of P. pilifera and nested well within this clade; Wilson, 2003.) Pheidole inquilina was recovered in all analyses as sister to the species (and the nest from which it was collected) that it is known to parasitize and one of the included species of P. pacifica.

Eight known New World species of Pheidole are trimorphic, possessing a super major worker subcaste in addition to the typical minor and major subcastes (Fig. 3) found from the southwestern United States into Mexico. The limited geographic range and number of species that possess this super major subcaste has begged the question of a single origin of this trimorphic worker subcaste. Included in these study were nine specimens from five of these trimorphic species (P. obtusospinosa, P. polymorpha, P. rhea, P. tepicana, and P. n. sp. 2) and the results presented here indicates that not only are they not monophyletic, but there been at least four independent origins of the trait (Fig. 3). These trimorphic species often co-occur with other species of *Pheidole* in dry, arid habitats. All trimorphic species of *Pheidole* are considered to be seed harvesters with the exception of *P. tepicana*. which is thought to be a more general scavenger, although seed caches have been collected in its nests. The possession of the super major subcaste is thought to allow these species to take advantage of food resources unavailable to other co-occurring species of Pheidole, such as larger seeds. The results of this study indicate that the similar ecology of these species may have selected for convergence in the formation of the super major subcaste, rather than shared evolutionary history.

Seed milling and harvesting is common among species of Pheidole, but unfortunately there are many species for which life history information is not yet available. The available data are mapped on the maximum likelihood tree (Fig. 3). It is clear that seed harvesting is widespread and in some cases appears to have been absent in entire lineages (Fig. 3), which are more general scavenger and predators. Unfortunately due to the lack of information for presence or absence of seed harvesting for many of the species, conclusions cannot be drawn regarding the potential for this character to be a possible key innovation for this hyperdiverse group. Not only do we need diet preference information for many of the species included here, but many additional taxa are needed to investigate the role this behavior may have played in the evolution of this genus. Also needed to make any meaningful conclusions regarding the potential role of this behavior as a key innovation is information regarding the number of species per clade in which seed harvesting is known. The results of the BayesTraits (Pagel and Meade, 2006) BayesMultiState (Pagel et al., 2004) analyses suggest that the polarity of this trait was more likely to have been from the presence of seed harvesting to the loss of this behavior, and that a gradual model of evolution is the best explanation of the data, but again with such limited knowledge of the behavior of many species, even these conclusions should be taken with caution. We are only now beginning to understand the immense diversity of this group and the addition of further behavioral data and a larger sampling of the species within *Pheidole* are needed. One conclusion that can be drawn from this analysis with reference to seed harvesting, although we do not know the condition in the ancestor to *Pheidole*, is that this behavior does appear to have evolved or been lost multiple times throughout the genus.

Although species of *Pheidole* are found worldwide, Wilson (2003) suggested that the New World may be the cradle for this hyperdiverse genus. The division of New and Old World taxa is not thought to be a natural separation, and in the words of Creighton (1950) in describing the partition of species of the genus *Pheidole*:

"No plan which rules out the possibility of relationship between Old and New World species is likely to find many champions however useful it may be." p. 161

Interestingly, the results of this phylogenetic analysis suggest that not only is *Pheidole* New World in origin, but there may have been a single introduction into the Old World (with a secondary introduction of a single taxon in Mediterranean Europe). Although lacking bootstrap or posterior probability support, the maximum likelihood topology recovered the Old World taxa, with the exception of the French species, as a monophyletic lineage (Fig. 4). If this topology reflects the true biogeographic history of the genus, then Pheidole is New World in origin with a single introduction into the Old World. Since the statistical support for this monophyletic Old World clade is lacking and the maximum parsimony and Bayesian inference found this clade to be a polytomy (suggesting at least one to three independent origins into the Old World), a maximum likelihood search was performed in which the Old World taxa were constrained to be non-monophyletic. Using the Shimodaira-Hasegawa test (Shimodaira and Hasegawa, 1999) to test for significant differences in tree lengths, this competing topology was found to be significantly different at the ≥0.05 level from the maximum likelihood topology (Table 3). Although another topology where the Old World taxa were allowed to be non-monophyletic was found to be a significantly worse fit to the data, this does not necessarily support the hypothesis of a single introduction into the Old World of *Pheidole* from a New World stock (although it is suggestive). However, both of these analyses support the hypothesis of Wilson (2003) of a New World origin for the genus.

So why then is *Pheidole* so diverse? Unfortunately much more data and natural history information are needed to solve this puzzling question. As Pie and Traniello (2007) showed in their examination of morphological variation among 231 species of *Pheidole*, morphological evolution in the genus has been greatly conserved despite substantial ecological diversification. The results of this study are not able to identify unambiguously those characters or behaviors that may have been the key innovations that promoted the diversification of *Pheidole*, but we now have a better understanding of the timing and evolution of this genus. This study highlights the need for more studies on the phylogeny, morphological evolution, behavioral ecology, and natural history within this ecologically dominant group.

#### Acknowledgments

I thank G.D. Alpert, S.P. Cover, J.E. Crekanski-Moir, L.R. Davis Jr., A. Dejean, M.A. Deyrup, R. Eastwood, K. Eguchi, X. Espadaler, B.L. Fisher, R.N. Fisher, D. Fournier, M. Huang, M. Janda, R.A. Johnson, J.S. LaPolla, D.J. Lohman, J.T. Longino, W.P. Mackay, A.L. Mertl, T.A.S. Newbold, S.M. Philpott, P.S. Ward, and K. Yeo for the generous use of specimens for this study. Jessica M. Girard gave valuable assistance in the laboratory and Maria R. DeAngelo assisted with the South American field research. Rayna C. Bell, Rebecca A. Chong, Stefan P. Cover, Scott V. Edwards, Brian D. Farrell, Naomi E. Pierce, Allison J. Shultz, Phil S. Ward, and Edward O. Wilson read earlier versions and made suggestions that greatly improved this manuscript. Additionally two anonymous reviewers provided very helpful comments that also improved this manuscript. For helpful conversations on the taxonomy and biology of Pheidole, I thank Stefan P. Cover, Lloyd R. Davis Jr., Phil S. Ward, and Edward O. Wilson. Field work for this project was in part conducted at the following biological field stations to which I am thankful: AMNH Southwestern Research Station, Arizona, USA; Tiputini Biodiversity Station, Ecuador: SANI Lodge, Ecuador: Bilsa Biological Station, Ecudor: El Monte Sustanable Lodge, Ecuador; Project Amazonas Madre Selva Biological Station, Peru; and Los Amigos Biological Station, Peru. This research was funded by the following grants to C.S.M. (Green Fund Award, Museum of Comparative Zoology, Harvard University and Graduate Student Research Funds, Department of Organismic and Evolutionary Biology, Harvard University). I thank the Miller Institute for Basic Research in Science, University of California Berkeley for support during the final stages of analyzing and writing of this research.

#### References

- Arnold, A.E., Maynard, Z., Gilbert, G.S., Coley, P.D., Kursar, T.A., 2000. Are tropical fungal endophytes hyperdiverse? Ecol. Lett. 3 (4), 267-274.
- Baroni Urbani, C., 1995. Invasion and extinction in the West Indian ant fauna revisited: the example of Pheidole (Amber Collection Stuttgart: Hymenoptera, Formicidae, VIII: Myrmicinae, partim). Stuttg. Beitr. Naturkd. Ser. B (Geol. Paläontol.) 222, 1-12.
- Bolton, B., 2003. Synopsis and Classification of Formicidae. Memoirs of the American Entomological Institute, vol. 71. The American Entomological Institute, Gainesville, Florida.
- Bolton, B., Alpert, G.D., Ward, P.S., Naskrecki, P., 2006. Bolton's Catalogue of Ants of the World (CD). Harvard University Press, Cambridge, MA, USA.
- Brady, S.G., Schultz, T.R., Fisher, B.L., Ward, P.S., 2006. Evaluating alternative hypotheses for the early evolution and diversification of ants. Proc. Natl. Acad. Sci. USA 103 (48), 18172-18177.
- Brown Jr., W.L., 1949. Synonymic and other notes on Formicidae. Psyche 56, 41-49. Brown Jr., W.L., 1973. A comparison of the Hylean and Congo West African rain forest faunas. In: Meggers, B.J., Ayensu, E.S., Duckworth, W.D. (Eds.), Tropical Forest Ecosystems in Africa and South America: A Comparative View. Smithsonian Institution Press, Washington, DC, USA, pp. 161-185.
- Byrne, M.M., Levey, D.J., 1993. Removal of seeds from frugivore defecations by ants in a Costa-Rican rain-forest. Vegetatio 108, 363-374.
- Carpenter, F.M., 1930. The fossil ants of North America. Bull. Mus. Comp. Zool. Harv.
- Chiotis, M., Jermiin, L.S., Crozier, R.H., 2000. A molecular framework for the phylogeny of the ant subfamily Dolichoderinae. Mol. Phylogenet. Evol. 17 (1),
- Colgan, D.J., McLauchlan, A., Wilson, G.D.F., Livingston, S.P., Edgecombe, G.D., Macaranas, J., Cassis, G., Gray, M.R., 1998. Histone H3 and U2 snRNA DNA sequences and arthropod molecular evolution. Aust. J. Zool. 46 (5), 419-437.
- Creighton, W.S., 1950. The ants of North America. Bull. Mus. Comp. Zool. 104, 1-585. Darwin, C.R., 1859. On the Origin of Species by Means of Natural Selection. John Murray, London.
- De Andrade, M.L., Baroni Urbani, C., 1999. Two new species of Leptothorax 'Nesomyrmex" fossils in Dominican amber (Hymenoptera: Formicidae). Beitr. Entomol. 49, 133-140.
- Dobzhansky, T., 1951. Genetics and the Origin of Species, third ed. Columbia University Press, New York, NY.
- Duda, T.F., Kohn, A.J., 2005. Species-level phylogeography and evolutionary history of the hyperdiverse marine gastropod genus Conus. Mol. Phylogenet. Evol. 34 (2), 257-272.
- Eguchi, K., 2001. A revision of the Bornean species of the ant genus *Pheidole* (Insecta: Hymenoptera: Formicidae: Myrmicinae). Tropics (monograph series) 2, 1-154. Emery, C., 1914. Intorno alla classificazione dei Myrmicinae. Rend. Sees. R. Accad.
- Aci. Ist. Bologna Cl. Sci. Fis. (n.s.) 18, 29-42. Farrell, B.D., 1998. Inordinate fondness explained: why are there so many beetles?
- Science 281, 555-559. Felsenstein, J., 1981. Evolutionary trees from DNA sequences: a maximum
- likelihood approach. J. Mol. Evol. 17, 368-376.

- Felsenstein, J., 1985. Confidence limits on phylogenies: an approach using the bootstrap. Evolution 39, 783-791.
- Felsenstein, J., 1993. PHYLIP: Phylogeny inference Package (ver 3.5c). University of Washington, Seattle.
- Ferster, B., Pie, M.R., Traniello, J.F.A., 2006. Morphometric variation in North American Pogonomyrmex and Solenopsis ants: caste evolution through ecological release or dietary change? Ethol. Ecol. Evol. 18, 19-32.
- Folmer, O., Black, M., Hoeh, W., Lutz, R., Vrijenhoek, R., 1994. DNA primers for amplification of mitochondrial cytochrome c oxidase subunit I from diverse metazoan invertebrates. Mol. Mar. Biol. Biotechnol. 3, 294-297.
- Grimaldi, D., Agosti, D., 2000. A formicine in New Jersey Cretaceous amber (Hymenoptera: Formicidae) and early evolution of the ants. Proc. Natl. Acad. Sci. USA 97, 13678-13683.
- Hillis, D.M., Bull, J.J., 1993. An empirical test of bootstrapping as a method for assessing confidence in phylogenetic analysis. Syst. Biol. 42, 182-192.
- Hinton, H.E., 1976. Enabling mechanisms. In: Proceedings of the International Congress of Entomology, vol. XV, pp. 71-83.
- Hodges, S.A., Arnold, M.L., 1995. Spurring plant diversification: are floral nectar spurs a key innovation? Proc. R. Soc. Lond. B 262, 343-348.
- Hölldobler, B., Wilson, E.O., 1990. The Ants. Harvard University Press, Cambridge,
- Huelsenbeck, J.P., Ronquist, F., 2001. MRBAYES: Bayesian inference of phylogeny. Bioinformatics 17, 754-755.
- Hughes, L., Westoby, M., 1992a. Fate of seeds adapted for dispersal by ants in Australian Sclerophyll vegetation. Ecology 73 (4), 1285-1299.
- Hughes, L., Westoby, M., 1992b. Effect of diaspore characteristics on removal of seeds adapted for dispersal by ants. Ecology 73 (4), 1300–1312.
- Hunt, T., Bergsten, J., Levkanicova, Z., Papadopoulou, A., St. John, O., Wild, R., Hammond, P.M., Ahrens, D., Balke, M., Caterino, M.S., Gómez-Zurita, J., Ribera, I., Barraclough, T., Bocakova, M., Bocak, L., Vogler, A.P., 2007. A comprehensive phylogeny of beetles reveals the evolutionary origins of a superradiation. Science 318, 1913-1916.
- Iturralde-Vinent, M.A., MacPhee, R.D.E., 1996. Age and paleogeographical origin of Dominican amber. Science 273, 1850-1852.
- Johnson, R.A., 2000. Seed-harvester ants (Hymenoptera: Formicidae) of North America: an overview of ecology and biogeography. Sociobiology 36 (1),
- Kaspari, M., Valone, T.J., 2002. On ectotherm abundance in a seasonal environment-studies of a desert ant assemblage. Ecology 83 (11), 2991-2996.
- Larget, B., Simon, D., 1999. Markov chain Monte Carlo algorithms for the Bayesian analysis of phylogenetic trees. Mol. Biol. Evol. 16, 750-759.
- Maddison, W.P., Maddison, D.R., 2003. MacClade: analysis of phylogeny and character evolution (ver. 4.06). Sinauer Associates, Sunderland, MA.
- Magallón, S., Sanderson, M.J., 2001. Absolute diversification rates in angiosperm clades. Evolution 55 (9), 1762-1780.
- McPeek, M.A., Brown, J.M., 2007. Clade age and not diversification rate explains species richness among animal taxa. Am. Nat. 169, E97-E106.
- Mitter, C., Farrell, B.D., Wiegmann, B., 1988. The phylogenetic study of adaptive zones: has phytophagy promoted insect diversification? Am. Nat. 132, 107-128.
- Moreau, C.S., Bell, C.D., Vila, R., Archibald, S.B., Pierce, N.E., 2006. Phylogeny of the ants: diversification in the age of angiosperms. Science 312, 101-104.
- Mullis, K., Faloona, F., Scharf, S., Saiki, R., Horn, G., Erlich, H.A., 1987, Specific enzymatic amplification of DNA in vitro: the polymerase chain reaction. Cold Spring Harbor Symp. Quant. Biol. 51, 263-273.
- Naves, M.A., 1985. A monograph of the genus Pheidole in Florida (Hymenoptera: Formicidae), Insecta Mundi 1 (2), 53-90.
- Pagel, M., 1994. Detecting correlated evolution on phylogenies: a general method for the comparative analysis of discrete characters. Proc. R. Soc. Lond. B 255, 37-45.
- Pagel, M., Meade, A., Barker, D., 2004. Bayesian estimation of ancestral character states on phylogenies. Syst. Biol. 53, 571-581.
- Pagel, M., Meade, A., 2006. BayesTraits. <a href="http://www.evolution.rdg.ac.uk/">http://www.evolution.rdg.ac.uk/</a> BayesTraits.html>.
- Pie, M.R., Traniello, J.F.A., 2007. Morphological evolution in a hyperdiverse clade: the ant genus Pheidole. J. Zool. 271, 99-109.
- Pierce, N.E., Braby, M.F., Heath, A., Lohman, D.J., Mathew, J., Rand, D.B., Travassos, M.A., 2002. The ecology and evolution of ant association in the Lycaenidae (Lepidoptera). Annu. Rev. Entomol. 47, 733-771.
- Pizo, M.A., Oliveira, P.S., 1999. Removal of seeds from vertebrate faeces by ants: effects of seed species and deposition site. Can. J. Zool. 77, 1595-1602.
- Posada, D., Crandall, K.A., 1998. Modeltest: testing the model of DNA substitution. Bioinformatics 14 (9), 817-818.
- Powell, S., Franks, N.R., 2006. Ecology and the evolution of worker morphological diversity: a comparative analysis with Eciton army ants. Funct. Ecol. 20, 1105-1114.
- Rannala, B., Yang, Z.H., 1996. Probability distribution of molecular evolutionary trees: a new method of phylogenetic inference. J. Mol. Evol. 43, 304-311.
- Rodgerson, L., 1998. Mechanical defense in seeds adapted for ant dispersal. Ecology 79 (5), 1669-1677.
- Saiki, R.K., Gelfand, D.H., Stoffel, S., Scharf, S.J., Higuchi, R., Horn, G.T., Mullis, K.B., Erlich, H.A., 1988. Primer-directed enzymatic amplification of DNA with a thermostable DNA polymerase. Science 239, 487-491.
- Sanderson, M.J., 1997. A nonparametric approach to estimating divergence times in the absence of rate constancy. Mol. Biol. Evol. 14, 1218-1231.

- Sanderson, M.J., 2002. Estimating absolute rates of molecular evolution and divergence times: a penalized likelihood approach. Mol. Biol. Evol. 19, 101–109.
- Sanderson, M.J., 2003. r8s: inferring absolute rates of molecular evolution and divergence times in the absence of a molecular clock. Bioinformatics 19, 301–302.
- Sanderson, M.J., Donoghue, M.J., 1994. Shifts in diversification rate with the origin of angiosperms. Science 264, 1590–1593.
- Shattuck, S.O., Barnett, N.J., 2001. Australian ants online: the guide to the Australian ant fauna. <a href="http://www.ento.csiro.au/science/ants/">http://www.ento.csiro.au/science/ants/</a>>.
- Shimodaira, H., Hasegawa, H., 1999. Multiple comparisons of log-likelihoods with applications to phylogenetic inference. Mol. Biol. Evol. 16, 1114–1116.
- Simpson, G.G., 1953. The Major Features of Evolution. Columbia University Press, New York, NY, USA.
- Simon, C., Frati, F., Beckenbach, A., Crespi, B., Liu, H., Flook, P., 1994. Evolution, weighting, and phylogenetic utility of mitochondrial gene-sequences and a compilation of conserved polymerase chain-reaction primers. Ann. Entomol. Soc. Am. 87 (6), 651–701.
- Swofford, D.L., 2001. PAUP\* Star (ver 4.0b10). Sinauer, Sunderland, MA.
- Thompson, J.D., Gibson, T.J., Plewniak, F., Jeanmougin, F., Higgins, D.G., 1997. The ClustalX windows interface: flexible strategies for multiple sequence alignment aided by quality analysis tools. Nucleic Acids Res. 24, 4876–4882.

- TreeBASE: a database of phylogenetic knowledge, 2005. <a href="http://www.treebase.org/treebase/index.html">http://www.treebase.org/treebase/index.html</a>.
- Ward, P.S., Downie, D.A., 2005. The ant subfamily Pseudomyrmecinae (Hymenoptera: Formicidae): phylogeny and evolution of big-eyed arboreal ants. Syst. Entomol. 30 (2), 310–335.
- Wheeler, W.M., 1908. The ants of Texas, New Mexico and Arizona (Part I). Bull. Am. Mus. Nat. Hist. 24, 399–485.
- Wheeler, W.M., 1910. Ants their structure, development, and behavior. Columbia Biological Series, vol. 9. Columbia University Press, New York, NY, USA.
- Wilcox, T.P., Zwickl, D.J., Heath, T.A., Hillis, D.M., 2002. Phylogenetic relationships of the dwarf boas and a comparison of Bayesian and bootstrap measures of phylogenetic support. Mol. Phylogenet. Evol. 25, 361–371.
- Wilson, E.O., 1984. The relation between caste ratios and division of labor in the ant genus *Pheidole* (Hymenoptera: Formicidae). Behav. Ecol. Sociobiol. 16, 89– 98.
- Wilson, E.O., 1985. Ants of the Dominican Amber (Hymenoptera: Formicidae) 1. Two new myrmicine genera and an aberrant *Pheidole*. Psyche 92 (1), 1–9.
- Wilson, E.O., 2003. Pheidole in the New World. Harvard University Press, Cambridge, MA, USA.
- Zwickl, D.J., 2006. GARLI, Genetic Algorithm for Rapid Likelihood Inference, Version 0.94. <a href="http://www.bio.utexas.edu/faculty/antisense/garli/Garli.html">http://www.bio.utexas.edu/faculty/antisense/garli/Garli.html</a>.